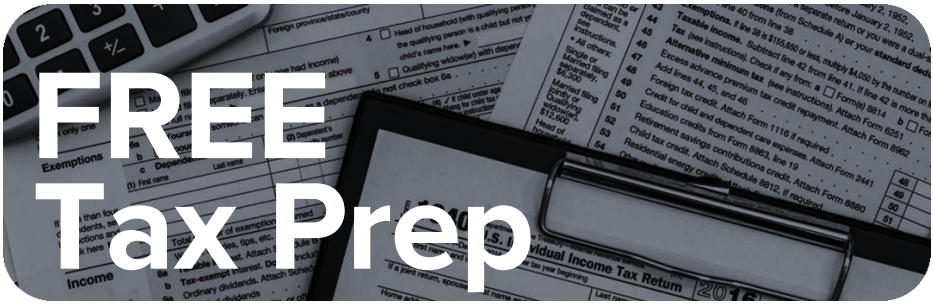

Certified Volunteers Can Help You Keep More of Your Hard Earned Income In Your Pocket!

Here's what you'll need to bring with you to your appointment:

* **The items with stars are required.** We cannot prepare your taxes without them. The remaining items are optional but highly preferred; there may be delays or tax bill consequences if they are not available.

IDENTIFICATION:
* For married filing jointly, both spouses must be present.
* Photo identification for yourself and your spouse.
* Birth dates and **Social Security cards/statements** or Individual Taxpayer Identification Number notices/cards for you, spouse and dependents on the return.

TAX FORMS:
* All W-2 and 1099 forms and information for other income received last year.
* Health Care Form 1095-A if you purchased your own health insurance through the "health care marketplace"
• Copy of last year's tax return.– **VERY IMPORTANT**

EXPENSE DOCUMENTATION:
• Total amount paid to your daycare provider and their Tax ID number.
• Student Account Statement and Form 1098-T if anyone in the family attended college or technical school.
• Information for deductions/credits, including medical expenses, charitable donations, home expenses and educational expenses.

OTHER:
• Canceled check or bank-provided account number and routing number for direct deposit.

VITA United Way

JAN 27TH thru APRIL 11TH

Saturdays 9am-12pm
Tuesdays 5-8pm

* Please note: Maximum income of $84,000 per return

By Appointment Only:

Schedule your time online:
bit.ly/carecentertaxes
or call 513-536-6420

For more info visit **CARECENTERINFO.COM**

CARE CENTER

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